Upon the separation of an employee from the Department of Health (DOH), there are many steps that should be taken, to ensure the separation is efficiently completed.

One of these steps is the update of the employee's TRAIN Florida learner account information, to remove the learner from all DOH reports, yet maintain the learner's access to their TRAIN Florida account in the future.

The following steps will guide you, as an LMS Administrator, through the steps needed to update the TRAIN Florida learner account information, including the account Details, and Groups.

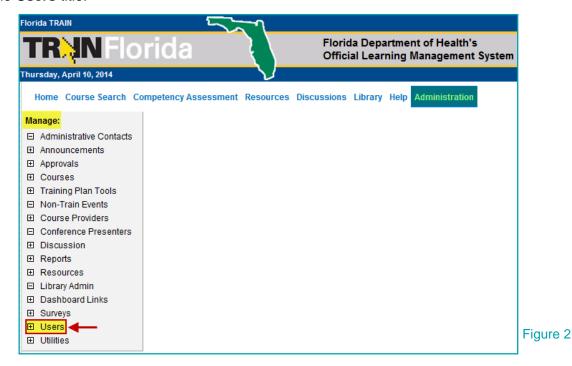
You must have the User Account Manager role, to make these updates.

- Step 1: Log in to TRAIN Florida.
- Step 2: From your TRAIN Florida home page. Locate and click on the Administration link on the home page tool bar. (Fig.1)

Home Course Search Competency Assessment Resources Discussions Library Help Administration

Figure 1

Step 3: You will be taken to the Administration page (Fig. 2). From this page you have access to the Manage menu. The screen will be blank at first. To access the list of learners, click on the Users title.





Step 4: After you click on Users, a list of sub-categories will open in the menu, and the Users page will open (Fig.3). Click on User List to open the search tool. Set the Search mode to Advanced. Be sure to leave the Search users in sub-groups, and All Groups options in place.

Managar	
Manage:	Users
☐ Administrative Contacts	The Users feature allows you to add, edit and change active status of site users. This option also allows the assignment
	administrative roles.
⊕ Approvals	Add User
⊕ Courses	
	Search mode: Simple Advanced Search
☐ Non-Train Events	Details Professional Role Work Settings Demographic Information Help Make TRAIN Better!
⊕ Course Providers	
□ Conference Presenters	Search users (Type First few letters of correspondent field below and/or select the group):
Discussion	LastName: First Name:
⊞ Reports	Login Name : E-Mail :
⊞ Resources	Organization .
□ Library Admin	Organization :
	City/Township/Town Country:   ▼
Surveys	ZIP:
⊕ Users	V Coorsh years in out groups
□ User List	Search users in sub-groups
☐ Archive	- All Groups ⊿
□ Verifications	
□ Upload Users	W .
☐ Merge Accounts	

Figure 3

Step 5: The Advanced search screen gives you multiple options to find your learner account. The first and most direct way is to search by **Last Name** and **First Name** by entering the learner's name into the corresponding fields. Next click the **Search** button. (Fig. 4)

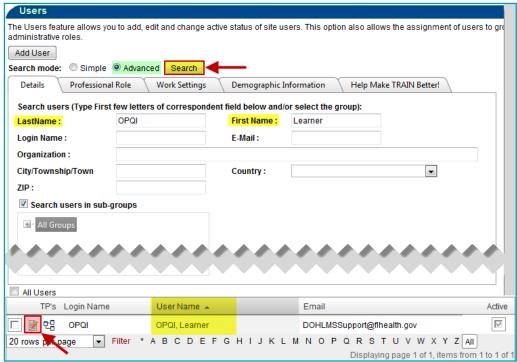


Figure 4

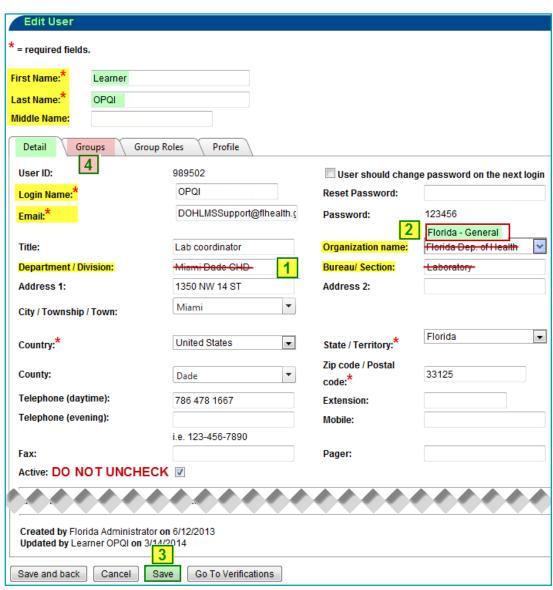


After clicking Search, the learner account will be displayed at the bottom of the Users screen. To access the account, and locate the learner's course verification list, click on the **Edit Icon** to the left of the list.(Fig. 4)

Step 6: Once you are on the **Edit User** screen for the account to be updated (Fig. 5) make the following changes to the account **Detail** information:

NOTE: DO NOT uncheck the Active box

- 1. <u>Delete</u> the **Department/Division** and **Bureau/Section** entries
- 2. Change the **Organization name** to Florida General (please note format)



Administrator QA – How to Update a Separated Employee's TRAIN Florida Account
Powered by DOH

Figure 5



- 3. Click the **Save** button to cement changes on Detail tab screen.
- 4. Click the **Groups** tab to continue
- Step 7: Once you are on the Edit User, Groups tab screen (Fig. 6), use the following steps to complete the account updates:
  - Uncheck all checked groups, including Florida Department of Health or Florida Department of Health Non-FTE if needed
  - 2. Check the box next to Florida General
  - 3. Click the Save and Back button to cement all updates to the account to be updated.

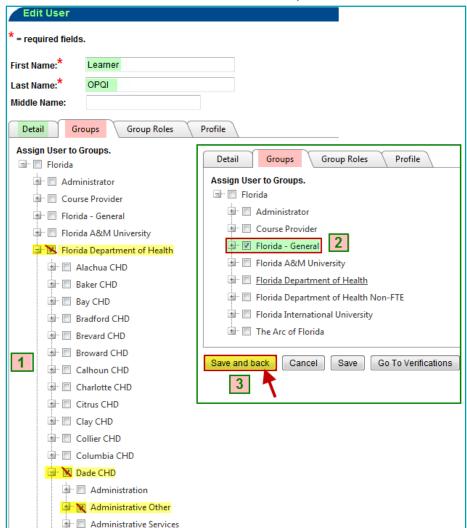


Figure 6

If you have any questions or need assistance regarding the merging of duplicate learner accounts, please contact the **DOH LMS Site Administrators** via e-mail at **DOHLMSSupport@flhealth.gov**, or by Phone at 850-245-4008.

